



Patient Information Form

Patient Demographic Information							
*Last Name			*First Name			*Middle Initial	
Address			City		State	Zip Code	
*Home Phone		*Appointment Reminder Contact Method <input type="checkbox"/> Text <input type="checkbox"/> Mobile <input type="checkbox"/> Email <input type="checkbox"/> Home Phone (Choose method of choice) <input type="checkbox"/> No Appointment Reminder					
*Mobile Phone		*Email Address <input type="checkbox"/> Declined Email <input type="checkbox"/> No Email					
*Date of Birth		SSN		*Sex <input type="checkbox"/> F <input type="checkbox"/> M		Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Other	
Employer Information							
Employer			Employment Status <input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> None <input type="checkbox"/> Retired <input type="checkbox"/> Student				
Address			City		State	Zip Code	
Work Phone			Occupation				
Emergency Contact Information							
Contact Name			Phone			Relationship	
Physician Information							
Referring Physician			Phone			Script Date	
Additional Questions							
Injury /Onset Date		Post-Surgical <input type="checkbox"/> Yes <input type="checkbox"/> No		Surgery Date		Body Part/DX	
Work Related <input type="checkbox"/> Yes <input type="checkbox"/> No		Accident Related <input type="checkbox"/> Yes <input type="checkbox"/> No		Auto Related <input type="checkbox"/> Yes <input type="checkbox"/> No		Attorney Involved <input type="checkbox"/> Yes <input type="checkbox"/> No	
Adjuster/Nurse Cases Mgr.			Phone		Attorney		Phone
Have you had prior Therapy this year? (PT/OT/SP/Chiro) <input type="checkbox"/> Yes <input type="checkbox"/> No					How did you hear about us?		
Medicare ONLY! Additional Questions							
If Medicare, are you currently Receiving HomeHealth Services? <input type="checkbox"/> Yes <input type="checkbox"/> No							
If YES, Name of Agency				If discharged what is last date of service?			
Are you currently residing in a Skilled Nursing Facility? If Yes, Name of facility							
Primary Insurance Section				Secondary Insurance Section			
*Insurance/Plan				*Insurance/Plan			
*Policy ID #				*Policy ID #			
*Group #				*Group #			
*Insurance Phone				*Insurance Phone			
Are you the policy holder? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, continue				Are you the policy holder? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, continue			
Card Holder Name			DOB	Card Holder Name			DOB
Patient Relationship to Policy holder <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child				Patient Relationship to Policy holder <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child			
Patient, Please initial here if the above information is correct and complete						Date	

Office Staff use ONLY (below)			
Intake Completed by		Date	*Date Eval Scheduled
Registered by		Date	Acct #
Patient Service Specialist will initial next to each task below once completed.			
Billing Disclosure added in RT Comments <input type="checkbox"/>	Verified DL/Photo ID <input type="checkbox"/>	Consent to receive calls and/or text messages, reviewed with patient. If patient agrees and signed consent, is text enabled box checked in RT? <input type="checkbox"/>	